Capital Raising Engagement Letter

Statement of Work for investor readiness and fundraising support

Novos Ventures · novosventures.com · hello@novosventures.com

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Date: [date]

To: [Client legal name], [company number], [address]

From: Truway Sunergy Ltd, trading as Novos Ventures, a company registered in Ireland (CRO No. 577016), whose registered office is at [registered office address] ("Novos Ventures", "we", "us")

This letter is a Statement of Work under our Client Services Agreement dated [date], which applies to it.

1. The raise

1.1 Round: [pre-seed / seed / Series A / other]

1.2 Target amount: [amount] Instrument: [equity / convertible / SAFE / other]

2. Scope of work

2.1 Review of pitch deck, business plan and financial model, with written feedback.

2.2 Help preparing an investor one-pager, data room checklist and Q&A.

2.3 Investor targeting list and, where appropriate, introductions to angel investors, syndicates, funds and other funding partners.

2.4 Meeting preparation and follow-up support.

3. Important regulatory position

3.1 Novos Ventures makes introductions only. It does not give investment advice to the Client or to any investor, does not receive or transmit investment orders, does not hold client money or securities, and does not negotiate or execute investment agreements on anyone's behalf.

3.2 The Client is responsible for complying with company law and securities law (including prospectus rules) and must take its own legal advice on the terms of any investment.

4. Fees

4.1 Retainer / preparation fee: [amount] + VAT, payable [monthly / on signing].

4.2 Success fee: [percentage]% of funds received from investors introduced by Novos Ventures, + VAT, payable within [__] days of the funds being received.

4.3 The success fee applies to investment from an introduced investor received during this engagement or within [__] months after it ends.

5. Exclusivity

5.1 [Non-exclusive / exclusive for [__] months].

6. Acceptance

Signed for and on behalf of
Truway Sunergy Ltd t/a Novos Ventures

Signature: _____
Name: _____
Title: _____
Date: _____

Signed for and on behalf of
[Client legal name]

Signature: _____
Name: _____
Title: _____
Date: _____

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